



Commonwealth  
of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

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2024 MAR 29 A 10: 35

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 2/20/2024 Ending Date: 3/29/2024

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Joseph Morandi

Candidate Full Name (if applicable)

Select Board - Town Wide

Office Sought and District

7 Winona Road

Residential Address

E-mail:

Phone #: 6176334317

Committee To Elect Joe Morandi

Committee Name

Adam Tigges

Name of Committee Treasurer

2 Maryvale Road

Committee Mailing Address

E-mail:

Phone #: 781-572-4343

## SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	<u>0</u>
Line 2: Total receipts this period (page 3, line 12)	<u>6239.00</u>
Line 3: Subtotal (line 1 plus line 2)	<u>6239.00</u>
Line 4: Total expenditures this period (page 5, line 15)	<u>2980.57</u>
Line 5: Ending Balance (line 3 minus line 4)	<u>3258.43</u>
Line 6: Total in-kind contributions this period (page 6, line 18)	<u>0.00</u>
Line 7: Total (all) outstanding liabilities (page 7, line 19)	<u><del>600.00</del> 608.00 R</u>
Line 8: Total out-of-pocket expenses this period (page 8, line 22)	<u>0.00</u>
Line 9: Name of bank(s) used:	<u>TD Bank</u>

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 3/27/24

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Joseph Morandi (Candidate's signature)

Date: 3-28-24

## SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires the name and residential address be reported, in alphabetical order, for all receipts from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. If a candidate intends a candidate monetary contribution to be a loan, enter the information on this schedule and on Schedule E Liabilities. Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/20/2024	Buckley, Robert	250.00	Self-employed Lawyer
2/20/2024	Fremont-Smith, Thomas	150.00	
3/14/2024	Harrington-O'Neil, Cathy	100.00	
3/4/2024	Kelly, Brandon	1000.00	Self-employed Developer
2/20/2024	Nordbloom, Peter	200.00	Developer
3/23/2024	Pandolfo, Joseph	100.00	
3/23/2024	Pandolfo, Sheila	100.00	
3/23/2024	Scola, Michael	500.00	Retired
3/14/2024	Scola, Paul	500.00	Retired
3/04/2024	Stachan, Howard	300.00	Retired
2/20/2024	Sullivan, Karen	500.00	Self-employed Funeral Director
2/20/2024	Sullivan, Kevin	500.00	Self-employed Funeral Director
2/20/2024	Van Curan Nordbloom, Crosby	150.00	

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/20/2024	Vaughan, Brenda	125.00	
2/20/2024	Vaughan, Mark	125.00	
Line 10: Total Receipts over \$50 (or listed above)		4600.00	<i>* If you have itemized receipts of \$50 and under, include them in line 10. Line 11 should include only those receipts not itemized above.</i>
Line 11: Total Receipts \$50 and under (not listed above)		1639.00	
Line 12: TOTAL RECEIPTS IN THE PERIOD		6239.00	

← Enter on page 1, line 2

## SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires for each expenditure over \$50 that the candidate or committee list the name and address, in alphabetical order, to whom each expenditure is paid in a reporting period. Expenditures of \$50 and less can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all expenditures made of any amount. Do not include out-of-pocket expenditures of candidate reported on Schedule E. Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
3/14/2024	Goodnight Johnny's	154 Cambridge St Burlington, MA 01803	Campaign Kickoff Food	500.00
3/8/2024	J.R. DiBona Co	3 Michelle Dr Burlington, MA 01803	Yard Signs	908.00
3/25/2024	Market Basket	199 Boston Road Billerica, MA 01862	Books of Stamps	340.00
2/28/2024	Vistaprint.com	Online	Postcard Mailer (w/postage)	726.01
3/6/2024	Vistaprint.com	Online	Friend Cards	341.89
2/20/2024	Vistaprint.com	Online	Coffee Hour Invite/Handouts	164.67

**SCHEDULE B: EXPENDITURES (continued)**[illegible]

*\* If you have itemized expenditures of \$50 and under, include them in line 13. Line 14 should include only those expenditures not itemized above.*

Enter on page 1, line 4 →

Line 13: Expenditures over \$50 (or listed above)

2980.57

Line 14: Expenditures \$50 and under (not listed above)

0

**Line 15: TOTAL EXPENDITURES IN THE PERIOD**

2980.57

### SCHEDULE C: "IN-KIND" CONTRIBUTIONS

M.G.L. c. 55 requires the name and residential address be reported for all in-kind contributions from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. Do not include out-of-pocket expenditures of candidate reported on Schedule D. *Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.*

[illegible]

*\* If you have itemized in-kind contributions of \$50 and under, include them in line 16. Line 17 should include only those expenditures not itemized above.*

Enter on page 1, line 6 →

Line 16: In-Kind Contributions over \$50 (or listed above)	0
Line 17: In-Kind Contributions \$50 and under (not listed above)	0
<b>Line 18: TOTAL IN-KIND CONTRIBUTIONS IN THE PERIOD</b>	<b>0</b>



## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and the outstanding balance, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
3/17/2024	J.R. DiBona Co	3 Michelle Dr Burlington, MA 01803	Additional Yard Signs and Marketing	608.00
Enter on page 1, line 7 →			Line 19: TOTAL OUTSTANDING LIABILITIES (ALL)	608.00

## SCHEDULE E: CANDIDATE OUT-OF-POCKET EXPENSES

Out-of-pocket expenses are expenditures on behalf of a candidate or candidate's committee made directly to a vendor using a candidate's personal funds. The information entered on Schedule E is not also entered on Schedule A or Schedule B. Direct monetary contributions from a candidate, which are deposited into the committee bank account, are receipts that should be listed in Schedule A. If a candidate intends an out-of-pocket expense to be a loan, enter the information on this schedule and on Schedule D: Liabilities. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

Date Paid	Name and Address of Vendor (alphabetical listing required)	Amount	Purpose of Expenditure
Line 20: Total Itemized Out-Of-Pocket Expenditures Over \$50 (or listed above)		0	<i>* If you have out-of-pocket expenses of \$50 and under, include them in line 20. Line 21 should include only those expenditures not itemized above.</i>
Line 21: Total Unitemized Out-Of-Pocket Expenditures \$50 and under (not listed above)		0	
Line 22: TOTAL OUT-OF-POCKET EXPENDITURES IN THE PERIOD		0	

← Enter on page 1, line 8

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