



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED

File with City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date:

Feb 25, 2020

Ending Date:

May 29, 2020

TOWN CLERK
BURLINGTON, MA

Type of Report: (Check one)

8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Katherine A. Bond

Candidate Full Name (if applicable)

School Committee

Office Sought and District

8 Mulberry Lane, Burlington, MA

Residential Address

Telephone Number (optional):

(617) 312-4753

Committee to Elect Katerine Bond

Committee Name

David S. Tait

Name of Committee Treasurer

9 Meadowvale Road, Burlington, MA

Committee Mailing Address

Telephone Number (optional): (781) 229-4981

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report

0

Line 2: Total receipts this period (page 3, line 11)

4,211.91

Line 3: Subtotal (line 1 plus line 2)

4,211.91

Line 4: Total expenditures this period (page 5, line 14)

3,118.04

Line 5: Ending Balance (line 3 minus line 4)

1,093.87

Line 6: Total in-kind contributions this period (page 6)

300

Line 7: Total (all) outstanding liabilities (page 7)

2,251.91

Line 8: Name of bank(s) used: Reading Cooperative Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

(Treasurer's signature)

Date: May 29, 2020

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR Candidate with independent activity filing separate report

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

(Candidate's signature)

Date: May 29, 2020

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
May 25, 2020	Katherine Bond	2,251.91	Logistics Specialist
Mar 5, 2020	Paul and Anne Coady, 8 Woodside Lane, Burlington	100	
Mar 14, 2020	Sean Connors, 14 Sears Street, Burlington	100	
Mar 5, 2020	Earnest and Ruthann Covino, 4 Donna Lane, Burlington	100	
Mar 5, 2020	Brian and Gall Curtin, 3 Lee Ave., Burlington	100	
Mar 14, 2020	Kirk DeLuca, 41 Donald Road, Burlington	180	
Mar 5, 2020	Mark and Donna Flecchia, 7 Meadowcroft Road, Burlington	100	
Mar 5, 2020	Nolan and Lorie Glanz, 9 Redcoat Lane, Burlington	100	
Mar 30, 2020	Michael and Virginia Hardy, 7 Thornton Dr., Burlington	100	
Mar 23, 2020	Frank and Christine Monaco, 18 Corcoran Road, Burlington	200	Retired
Mar 5, 2020	Joseph Morandi, 7 Winona Road, Burlington	100	
Mar 5, 2020	David and Linda Tait, 9 Meadowvale Road, Burlington, MA	100	
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Mar 24, 2020	MarketBasket	Boston Post Road, Billerica, MA	Kickoff Sandwiches	122.65
Feb 25, 2020	Political Lawn Signs	916 Byrd Ave. Needham, MA	Signs & Wire Stakes	1,808.91
Mar 24, 2020	VistaPrint	275 Wyman Road, Waltham, MA	Postcards, Invitations, Buttons, handouts, envelopes	664.35
May 26, 2020	US Post Office	Burlington, MA	Stamps	443
Line 12: Total Expenditures over \$50 (or listed above)				3,038.91
Line 13: Total Expenditures \$50 and under* (not listed above)				79.13
Line 14: TOTAL EXPENDITURES IN THE PERIOD				3,118.04

Enter on page 1, line 4 →

Line 14: TOTAL EXPENDITURES IN THE PERIOD

3,118.04

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Enter on page 1, line 4 →

Line 14: TOTAL EXPENDITURES IN THE PERIOD

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer. Page 6

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Enter on page 1, line 7 → **Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)**

2,251.91