



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal

Office of Campaign and Political Finance

RECEIVED

By Town Clerk's Office at 3:32 pm, Apr 05, 2021

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date: Jan 1, 2021

Ending Date: Apr 2, 2021

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Shari Ellis

Candidate Full Name (if applicable)

Burlington Board of Selectmen

Office Sought and District

3 Hickory Lane

Residential Address

E-mail: shari.l.ellis@gmail.com

Phone # (optional):

Committee to Elect Shari Ellis for Board of Selectmen

Committee Name

Eileen Sickler

Name of Committee Treasurer

3 Hickory Lane, Burlington, MA 01803

Committee Mailing Address

E-mail: shari.l.ellis@gmail.com

Phone # (optional):

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report

0

Line 2: Total receipts this period (page 3, line 11)

5,686

Line 3: Subtotal (line 1 plus line 2)

5,686

Line 4: Total expenditures this period (page 5, line 14)

5,524.55

Line 5: Ending Balance (line 3 minus line 4)

161.45

Line 6: Total in-kind contributions this period (page 6)

1,332

Line 7: Total (all) outstanding liabilities (page 7)

3,366.04

Line 8: Name of bank(s) used: Rockland Trust

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Eileen Sickler

(Treasurer's signature)

Date: 4/2/21

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Shari Ellis

(Candidate's signature)

Date: 4/2/21

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Feb 24, 2021	Dave Miller 19 Gloria Circle Burlington, MA	75	
Jan 4, 2021	Shari Ellis 3 Hickory Lane Burlington, MA	1,000	Retired
Jan 10, 2021	Christine Warren 29 Greenwood Burlington, MA	100	
Jan 10, 2021	Monte Pearson 5 Willow Way Burlington, MA	100	
Jan 25, 2021	Reed Ellis 6705 Kearns Road Falls Church, VA 22042	100	
Jan 25, 2021	Betsey Hughes 11 Marigold Way Burlington, MA	100	
Jan 25, 2021	Ed Parsons 30 Wheatland Road Burlington, MA	100	
Feb 1, 2021	Jack Kelly 14 Oxbow Lane Burlington, MA	100	
Feb 5, 2021	Priscilla Scanio 10 Sparhawk Dr. Burlington, MA	100	
Feb 9, 2021	Rosalie Blum 11 Humboldt Burlington, MA	100	
Feb 11, 2021	Rose Manni 279 Cambridge St. Burlington, MA	100	
Mar 11, 2021	Martha Simon 5 Willow Way Burlington, MA	100	
Line 9: Total Receipts over \$50 (or listed above)		2,075	
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Mar 5, 2021	Samantha Ellis 3 Hickory Lane Burlington, MA	150	
Jan 10, 2021	Wendy Guthro 17 Treetop Court Burlington, MA	250	Attorney, self employed
Jan 9, 2021	Donna Coe 40 Francis Wyman Burlington, MA	500	Operations Manager, Boston Materials
Feb 8, 2021	Britt Ellis 3 Hickory Lane Burlington, MA	1,000	HVAC Engineer
Jan 4, 2021	Shari Ellis 3 Hickory Lane Burlington, MA	100	
Mar 3, 2021	Shari Ellis 3 Hickory Lane Burlington, MA	500	Retired
Mar 24, 2021	Shari Ellis 3 Hickory Lane Burlington, MA	350	Retired
Mar 30, 2021	Dan Raske 3 Mildred Road Burlington, MA	100	Retired
Line 9: Total Receipts over \$50 (or listed above)		5,025	
Line 10: Total Receipts \$50 and under* (not listed above)		661	
Line 11: TOTAL RECEIPTS IN THE PERIOD		5,686	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
Feb 25, 2021	USPS	Burlington, MA	Stamps for Mailers	1,381.51
Feb 19, 2021	Versatile Printing	PO Box 49 Burlington, MA	Pens, lawn signs	1,396.93
Mar 12, 2021	Sally Willard D/B/A Wizard Associates	13 Foster Road Burlington, MA	domain, themes	103.34
Mar 25, 2021	Versatile Printing	PO Box 49 Burlington, MA	Door hangers, cards	685.77
Mar 30, 2021	Versatile Printing	PO Box 49 Burlington, MA	Door hangers, cards	1,934.7
Line 12: Total Expenditures over \$50 (or listed above)				5,502.25
Line 13: Total Expenditures \$50 and under* (not listed above)				22.3
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				5,524.55

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)[illegible]

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Mar 3, 2021	Samantha Ellis	3 Hickory Lane Burlington, MA	Masks	150
Mar 25, 2021	Sally Willard D/B/A Wizard Associates	13 Foster Road Burlington, MA	Website	750
Mar 26, 2021	Various Supporters		Stamps	432
		Line 15: In-Kind Contributions over \$50 (or listed above)		900
		Line 16: In-Kind Contributions \$50 & under (not listed above)		432
Enter on page 1, line 6 →		Line 17: TOTAL IN-KIND CONTRIBUTIONS		1,332

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
3/24/21	Shari Ellis	3 Hickory Lane	Loan, Ads, misc	3,366.04
Enter on page 1, line 7 → Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)				3,366.04