



Form CPF M 102: Campaign Finance Report

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By Town Clerk's Office at 3:32 pm, Apr 05, 2021

Commonwealth
of Massachusetts

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: Jan 1, 2021 Ending Date: Apr 2, 2021

Type of Report: (Check one)

 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

| | |
|-------------------------------|-------------------------------------|
| Shari Ellis | Candidate Full Name (if applicable) |
| Burlington Board of Selectmen | Office Sought and District |
| 3 Hickory Lane | Residential Address |
| E-mail: _____ | shari.l.ellis@gmail.com |
| Phone # (optional): _____ | |

| | |
|---|-----------------------------|
| Committee to Elect Shari Ellis for Board of Selectmen | Committee Name |
| Eileen Sickler | Name of Committee Treasurer |
| 3 Hickory Lane, Burlington, MA 01803 | Committee Mailing Address |
| E-mail: _____ | shari.l.ellis@gmail.com |
| Phone # (optional): _____ | |

SUMMARY BALANCE INFORMATION:**Line 1:** Ending Balance from previous report

0

Line 2: Total receipts this period (page 3, line 11)

5,686

Line 3: Subtotal (line 1 plus line 2)

5,686

Line 4: Total expenditures this period (page 5, line 14)

5,524.55

Line 5: Ending Balance (line 3 minus line 4)

161.45

Line 6: Total in-kind contributions this period (page 6)

1,332

Line 7: Total (all) outstanding liabilities (page 7)

3,366.04

Line 8: Name of bank(s) used: Rockland Trust**Affidavit of Committee Treasurer:**

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Eileen Sickler

(Treasurer's signature)

Date: *4/2/21***FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)****Candidate with Committee**

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Shari Ellis

(Candidate's signature)

Date: *4/2/21*

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|---|--------|---|
| Feb 24, 2021 | Dave Miller 19 Gloria Circle Burlington, MA | 75 | |
| Jan 4, 2021 | Shari Ellis 3 Hickory Lane Burlington, MA | 1,000 | Retired |
| Jan 10, 2021 | Christine Warren 29 Greenwood Burlington, MA | 100 | |
| Jan 10, 2021 | Monte Pearson 5 Willow Way Burlington, MA | 100 | |
| Jan 25, 2021 | Reed Ellis 6705 Kearns Road Falls Church, VA 22042 | 100 | |
| Jan 25, 2021 | Betsey Hughes 11 Marigold Way Burlington, MA | 100 | |
| Jan 25, 2021 | Ed Parsons 30 Wheatland Road Burlington, MA | 100 | |
| Feb 1, 2021 | Jack Kelly 14 Oxbow Lane Burlington, MA | 100 | |
| Feb 5, 2021 | Priscilla Scanio 10 Sparhawk Dr. Burlington, MA | 100 | |
| Feb 9, 2021 | Rosalie Blum 11 Humboldt Burlington, MA | 100 | |
| Feb 11, 2021 | Rose Manni 279 Cambridge St. Burlington, MA | 100 | |
| Mar 11, 2021 | Martha Simon 5 Willow Way Burlington, MA | 100 | |
| Line 9: Total Receipts over \$50 (or listed above) | | 2,075 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | | ← Enter on page 1, line 2 |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|---|---------------|---|
| Mar 5, 2021 | Samantha Ellis 3 Hickory Lane Burlington, MA | 150 | |
| Jan 10, 2021 | Wendy Guthro 17 Treetop Court Burlington, MA | 250 | Attorney, self employed |
| Jan 9, 2021 | Donna Coe 40 Francis Wyman Burlington, MA | 500 | Operations Manager, Boston Materials |
| Feb 8, 2021 | Britt Ellis 3 Hickory Lane Burlington, MA | 1,000 | HVAC Engineer |
| Jan 4, 2021 | Shari Ellis 3 Hickory Lane Burlington, MA | 100 | |
| Mar 3, 2021 | Shari Ellis 3 Hickory Lane Burlington, MA | 500 | Retired |
| Mar 24, 2021 | Shari Ellis 3 Hickory Lane Burlington, MA | 350 | Retired |
| Mar 30, 2021 | Dan Raske 3 Mildred Road Burlington, MA | 100 | Retired |
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| Line 9: Total Receipts over \$50 (or listed above) | | 5,025 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | 661 | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | 5,686 | ← Enter on page 1, line 2 |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Enter on page 1, line 4 →

Line 14: TOTAL EXPENDITURES IN THE PERIOD

5,524.55

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer. Page 6

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Enter on page 1, line 7 →

Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)

3,366.04